

# **Exhibit 5 to Second Amended and Supplemental Complaint**

**FRANCHISE - REVENUE & PIPELINE SUMMARY**  
**AS OF 06-JAN-2004**  
**EUROS IN 000'S**  
**NA MEDIA (1)**

PRODUCT	Dec Franchise Revenue	2003 Full Year Actual	2002 Full Year Actual	B/W PRIOR YTD Franchise Revenue	% Change Year Over	Jan Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2004 Full Year Forecast	2003 Full Year Plan	B/W 2003 Full Year Plan
M&A	-	4,578	23,370	(18,791)	-80%	-	9,432	1,769	1,769	20,000	(15,421)
Other Advisory	26	1,077	-	1,077	-	-	-	-	-	-	1,077
Total Advisory	26	5,556	23,370	(17,715)	-76%	-	9,432	1,769	1,769	20,000	(14,344)
Cost Hedging / Goodwill Funding / Loan Shortfall	-	(587)	(1,199)	612	-51%	-	-	-	-	-	(587)
Cross Selling	-	1,260	-	1,260	-	-	-	-	-	-	1,260
GW DCM JV	-	4,171	2,856	1,315	46%	-	-	-	-	20,000	(15,829)
Total Cross Selling / Other	-	4,844	1,657	3,187	192%	-	-	-	-	20,000	(15,156)
HYCM	2,464	38,823	18,730	20,092	107%	-	6,131	2,319	2,319	-	38,823
Loan Syndications	4,381	34,607	13,832	20,775	150%	-	-	-	-	-	34,607
Total Debt Products	6,845	73,429	32,562	40,867	126%	-	6,131	2,319	2,319	40,000	33,429
Equity	-	5,008	30,025	(25,017)	-83%	-	29,475	983	983	25,000	(19,982)
Equity Linked	-	25,274	5,932	19,342	326%	-	-	-	-	-	25,274
Total Equity	-	30,282	35,957	(5,675)	-16%	-	29,475	983	983	25,000	5,282
Total Corporate Finance Product	6,871	114,212	93,547	20,665	22%	-	45,038	5,070	5,070	105,000	9,212

## Notes:

1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals

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FRANCHISE REVENUE BY DEAL  
 AS OF 06/JAN/2008  
 EURO\$IN000'S  
 NAME/ID

PRODUCT	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan
Total M&A	Acme Communications - general advisory (D006356)	-	923	-
	Allbritton Communications - General Advisory (News Ch 8) (D020686)	-	602	-
	Echostar - acqn advisory and financing (GM - HE) (D014601)	-	1,389	-
	Kerasotes Theatre - M&A advisory (D026624)	-	219	-
	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	-	1,013	-
	Tribune Co - general advisory (radio assets) (D002234)	-	433	-
		-	<b>4,579</b>	-
Total Other Advisory	JC Decaux - USD 400 million Private Placement - April 03 (D031470)	-	1,051	-
	MediaNation - sponsoring agreement (D027084)	26	26	-
		<b>26</b>	<b>1,077</b>	-
Total Advisory		<b>26</b>	<b>5,656</b>	-
	Allbritton Communications - HY (4Q 02) (D020406)	-	(61)	-
	Allbritton Communications - HY Offering (1Q03) (D030214)	-	1,472	-
	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	-	5,363	-
	Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase 1 (D023503)	-	(130)	-
	DirecTV - bank/HY financing (1Q 03) (D030500)	-	4,378	-
	Echostar - bank/HY financing (1Q 03) (D030500)	-	16,227	-
	Echostar - acqn advisory and financing (GM - HE) (D014601)	-	33	-
	Gray Television - HY offering (4Q 02) (D025884)	-	(146)	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	-	787	-
	Lin TV - convertible bond & HY offerings (2Q03) (D031437)	-	783	-
	MediaNews Group - HY Offering (4Q03) (D031906)	-	7,487	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	-	(213)	-
	Salem Communications - HY offering (4Q 02) (D027241)	-	544	-
	SBA Communications - HY offeringQ4 03 (D033831)	544	544	-
	Sinclair Broadcast - HY offering (2Q 03) (D030913)	-	53	-
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	-	165	-
	Spanish Broadcasting - refinancing (4Q03) (D031597)	-	159	-
	Young Broadcasting - HY Offering (Q4 03) (D031269)	1,920	1,920	-
		<b>2,464</b>	<b>38,823</b>	-
Total HYCM		<b>2,464</b>	<b>38,823</b>	-

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FRANCHISE REVENUE BY DEAL  
 AS OF 12/31/2007  
 EUROSTAT 2008  
 NA MEDIA

PRODUCT	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan
	AOL Time Warner - \$3.5bn refinancing - Q4 03 (D032976)	3,181	3,181	-
	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	-	6,868	-
	DirecTV - bank/HY financing (1Q 03) (D030500)	-	7,840	-
	Echostar - acqn advisory and financing (GM - HE) (D014601)	-	8,829	-
	Gray Television - bank/equity financing (4Q 02) (D022657)	-	131	-
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	-	229	-
	Lin TV - bank financing (1Q 03) (D030158)	-	232	-
	Loews Cineplex (M6162)	-	34	-
	Loews Cineplex Entertainment - exit financing (1Q 02) (D016576)	400	400	-
	Loews Corporation - HY/Bank Refinancing (D031832)	-	428	-
	Pegasus Media Communications - bank financing (1999) (D995604)	-	66	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	-	5,011	-
	RH Donnelley - Repricing & amendment of facility (Q4 03) (D034360)	800	800	-
	Spanish Broadcasting - refinancing (4Q03) (D031597)	-	234	-
	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	-	324	-
	<b>Total Loan Syndications</b>	<b>4,381</b>	<b>34,607</b>	<b>-</b>
	<b>Total Debt Products</b>	<b>6,846</b>	<b>73,429</b>	<b>-</b>
	Getty Images - \$240mm Convertible Offering (Q2 2003) (D032057)	-	2,831	-
	Village mtrn (M1575)	-	39	-
	Kodak - \$500mm Convertible (Q4 2003) (D033874)	-	165	-
	Lin TV - convertible bond & HY offerings (2Q03) (D031437)	-	1,152	-
	Sinclair Broadcast Group - convertible offering (2Q 03) (D031655)	-	287	-
	Vivendi - exchangeable bond trade (Project Hydra) / Hydra (D023323)	-	20,800	-
	<b>Total Equity Linked</b>	<b>-</b>	<b>25,274</b>	<b>-</b>
	Citadel Broadcasting - IPO (3Q 2003) (D023066)	-	3,622	-
	Digital River - block trade (3Q03) (D031830)	-	753	-
	Gray Television - bank/equity financing (4Q 02) (D022657)	-	70	-
	MediaNation - sponsoring agreement (D027084)	-	0	-
	TiVo - Block Trade (2Q03) (D026160)	-	563	-

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FRANCHISE REVENUE BY DEAL  
AS OF 12/31/07  
EUROS IN '000'S  
N/A MEDIA

PRODUCT	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan
Total Equity		-	5,008	-
Total Equity		-	30,282	-
	AOL Time Warner - Strategic Lending Contract (M4545)	-	(93)	-
	AOL Time Warner - Strategic Lending Contract (M7350)	-	(11)	-
	Infinity Broadcasting - Strategic Lending Contract (M2221)	-	(366)	-
	Tribune - Strategic Lending Contract (M6230)	-	(68)	-
	Viacom - Strategic Lending Contract (M5907)	-	(49)	-
Total Cost Hedging / Goodwill Funding / Loan Shortfall		-	(587)	-
	JC Decaux - USD 400 million Private Placement - April 03 (D031470)	-	940	-
	Mediacom - swap (D031356)	-	320	-
Total Cross Selling		-	1,260	-
	Clear Channel - IG Bond (M5002)	-	86	-
	Comcast - IG offering (2Q03) (D031603)	-	969	-
	Comcast Corp - IG offering (1Q 03) (D026353)	-	207	-
	Eastman Kodak - \$500mm IG Offering (4Q 2003) (D033559)	-	45	-
	IOS Capital LLC - \$350mm 7 year notes Q2 03 (D032251)	-	441	-
	JCDecaux -IG Bond Revenue (M7706)	-	998	-
	Liberty Media - IG offering (2Q03) (D031643)	-	37	-
	Pitney Bowes - IG Offering (Q2 2003) (D031561)	-	1,214	-
	Scholastic - IG Bond Revenue (M6188)	-	51	-
	Viacom - \$750mm - IG Bond - Q2 03 (D031766)	-	123	-
Total GM DCM JV		-	4,171	-
Total Cross Selling / Other		-	4,844	-
Total Corporate Finance Product		6,871	114,212	-

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Franchise Value									
PRODUCT	DEAL	PROBABILITY	Jan	Feb	Mar	Apr	Balance Of Year 2004	Future Years	Franchise Revenue Total
	Arturo Moreno - advisory for Anaheim Angels (D030970)	100	786	-	-	-	-	-	786
	BusinessWire - general advisory (D005685)	25	-	-	-	-	3,930	-	3,930
	Kim Magnes Estate - divestiture advisory (D033651)	0	-	-	-	-	3,930	-	3,930
	Thomson - cjb general advisory (Project Hollywood - 2004) / Hollywood3 (D032395)	0	-	-	-	786	-	-	786
<b>Total M&amp;A</b>			<b>786</b>	<b>-</b>	<b>-</b>	<b>786</b>	<b>7,860</b>	<b>-</b>	<b>9,432</b>
<b>Total Advisory</b>			<b>786</b>	<b>-</b>	<b>-</b>	<b>786</b>	<b>7,860</b>	<b>-</b>	<b>9,432</b>
	ComCorp of America - HY Offering (4Q 03) (D032463)	75	-	-	2,358	-	-	-	2,358
	Jones Media Networks - HY offering (4Q03) (D032656)	25	-	-	-	2,201	-	-	2,201
	Time Warner Telecom - Bank/Hy \$500mm Q1 2004 (D034003)	0	-	-	1,572	-	-	-	1,572
<b>Total HYCM</b>			<b>-</b>	<b>-</b>	<b>3,930</b>	<b>2,201</b>	<b>-</b>	<b>-</b>	<b>6,131</b>
<b>Total Debt Products</b>			<b>-</b>	<b>-</b>	<b>3,930</b>	<b>2,201</b>	<b>-</b>	<b>-</b>	<b>6,131</b>
	AOL - monetisation of Time Warner Telecom stake (D034002)	0	-	-	3,930	-	-	-	3,930
	Google - IPO (D034544)	25	-	-	-	-	3,930	-	3,930
	Salem Communications - secondary offering (3Q 02) (D024428)	0	-	-	983	-	-	-	983
	Time Warner Cable - IPO (D026173)	0	-	-	-	-	20,633	-	20,633
<b>Total Equity</b>			<b>-</b>	<b>-</b>	<b>4,913</b>	<b>-</b>	<b>24,563</b>	<b>-</b>	<b>29,475</b>
<b>Total Equity</b>			<b>-</b>	<b>-</b>	<b>4,913</b>	<b>-</b>	<b>24,563</b>	<b>-</b>	<b>29,475</b>
<b>Total Corporate Finance Product</b>			<b>786</b>	<b>-</b>	<b>8,843</b>	<b>2,987</b>	<b>32,423</b>	<b>-</b>	<b>45,038</b>

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BANKER	DEAL	PRODUCT	PROB	DEC FRANCHISE VALUE	YTD DEC FRANCHISE VALUE	JAN FRANCHISE VALUE	2004 FRANCHISE PIPELINE	FRANCHISE FUTURE PIPELINE
Amling, Jeffrey	Citadel Broadcasting - IPO (3Q 2003) (D023086)	Equity-IPO	N/A	-	3,622	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Bonds-Corporate High Yield	N/A	-	4,378	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Senior Bank Debt	N/A	-	7,840	-	-	-
	Echosiar - acq advisory and financing (GM - HE) (D0146C1)	Acquisition Advisory	N/A	-	1,389	-	-	-
	Echosiar - acq advisory and financing (GM - HE) (D0146C1)	Bonds-Corporate High Yield	N/A	-	16,227	-	-	-
	Echosiar - acq advisory and financing (GM - HE) (D0146C1)	Senior Bank Debt	N/A	-	8,829	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	Bonds-Corporate High Yield	N/A	-	(146)	-	-	-
	Kim Magnus Estate - divestiture advisory (D033651)	Divestiture Advisory	0%	-	-	-	3,930	-
	MediaNation - HK\$445.6mm IPO on GEN - Proj Bus / Bus (Asia ECM) (D000494)	Equity-IPO	N/A	-	11	-	-	-
	Mediacom - swap (D031356)	Derivatives-Credit	N/A	-	320	-	-	-
	Sinclair Broadcast - HY offering (2Q 03) (D030813)	Bonds-Corporate High Yield	N/A	-	53	-	-	-
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	Bonds-Corporate High Yield	N/A	-	165	-	-	-
	Spanish Broadcasting - refinancing (4Q03) (D031597)	Equity-Convertible Bonds	N/A	-	287	-	-	-
	Spanish Broadcasting - refinancing (4Q03) (D031597)	Bonds-Corporate High Yield	N/A	-	169	-	-	-
	TH Lee/Bair/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	Senior Bank Debt	N/A	-	234	-	-	-
	TH Lee/Bair/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	Acquisition Advisory	N/A	(1,296)	1,013	-	-	-
	TH Lee/Bair/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	Bonds-Corporate High Yield	N/A	-	3,334	-	-	-
	Viacom - \$750mm - IG Bond - Q2 03 (D031786)	Senior Bank Debt	N/A	-	324	-	-	-
	Viacom - \$750mm - IG Bond - Q2 03 (D031786)	Bonds-Corp. Investment Grade	N/A	-	123	-	-	-
	Arturo Moreno - advisory for Anaheim Angels (D030970)	Acquisition Advisory	100%	-	-	-	786	-
Carey, Charles	Carlyle/Weish - acq Incg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Bonds-Corporate High Yield	N/A	-	5,363	-	-	-
	Carlyle/Weish - acq Incg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Senior Bank Debt	N/A	-	6,868	-	-	-
	Carlyle/Weish - acq Incg for Qwest Dex East (Phase 1) / Phase 1 (D023503)	Bonds-Corporate High Yield	N/A	-	(130)	-	-	-
	Citadel Broadcasting - IPO (3Q 2003) (D023086)	Equity-IPO	N/A	-	3,622	-	-	-
	JC Decaux - USD 400 million Private Placement - April 03 (D031470)	Derivatives-Interest Rate	N/A	-	940	-	-	-
	JC Decaux - USD 400 million Private Placement - April 03 (D031470)	Private Placement-Debt	N/A	-	1,051	-	-	-
	MediaNation - HK\$445.6mm IPO on GEN - Proj Bus / Bus (Asia ECM) (D000494)	Equity-IPO	N/A	-	11	-	-	-
	MediaNation - sponsoring agreement (D027084)	Consultancy Advisory	N/A	26	26	-	-	-
	MediaNation - sponsoring agreement (D027084)	Equity-IPO	N/A	-	0	-	-	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D023434)	Bonds-Corporate High Yield	N/A	-	7,487	-	-	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D023434)	Senior Bank Debt	N/A	-	5,011	-	-	-
	Sinclair Broadcast Group - convertible offering (2Q 03) (D031655)	Equity-Convertible Bonds	N/A	-	287	-	-	-
	Viacom - \$750mm - IG Bond - Q2 03 (D031786)	Bonds-Corp. Investment Grade	N/A	-	123	-	-	-
	AOL - monetisation of Time Warner Telecom stake (D034402)	Equity-Follow On	0%	-	-	-	3,930	-
	AOL Time Warner - \$3.5bn refinancing - Q4 03 (D032976)	Senior Bank Debt	N/A	3,181	3,181	-	-	-
	Acme Communications - general advisory (D006356)	Divestiture Advisory	N/A	-	923	-	-	-
	Albritton Communications - HY (4Q 02) (D020406)	Fairness Opinion	N/A	-	602	-	-	-
	Albritton Communications - HY offering (1Q03) (D030214)	Bonds-Corporate High Yield	N/A	-	(61)	-	-	-
	Gray Television - HY offering (4Q 02) (D025884)	Bonds-Corporate High Yield	N/A	-	1,472	-	-	-
	Gray Television - bank/equity financing (4Q 02) (D022657)	Equity-Follow On	N/A	-	33	-	-	-
	Gray Television - bank/equity financing (4Q 02) (D022657)	Senior Bank Debt	N/A	-	70	-	-	-
	Jones Media Networks - HY offering (4Q03) (D032555)	Bonds-Corporate High Yield	25%	-	131	-	2,201	-
Chang, Liz	Lin TV - bank financing (1Q 03) (D030158)	Senior Bank Debt	N/A	-	232	-	-	-
	Lin TV - convertible bond & HY offerings (2Q03) (D031437)	Bonds-Corporate High Yield	N/A	-	787	-	-	-
	Lin TV - convertible bond & HY offerings (2Q03) (D031437)	Equity-Convertible Bonds	N/A	-	1,152	-	-	-
	Loews Corporation - HY/Bank Refinancing (D031832)	Senior Bank Debt	N/A	-	428	-	-	-
	MediaNation - HK\$445.6mm IPO on GEN - Proj Bus / Bus (Asia ECM) (D000494)	Equity-IPO	N/A	-	11	-	-	-
	MediaNews Group - HY offering (4Q03) (D031906)	Bonds-Corporate High Yield	N/A	-	783	-	-	-
	Salem Communications - HY offering (4Q 02) (D027241)	Bonds-Corporate High Yield	0%	-	(213)	-	-	-
	Salem Communications - secondary offering (3Q 02) (D024428)	Equity-Follow On	0%	-	-	-	983	-
	Time Warner Cable - IPO (D026173)	Equity-IPO	0%	-	-	-	20,633	-
	Tribune Co - general advisory (radio assets) (D002234)	Divestiture Advisory	N/A	-	433	-	-	-
	Young Broadcasting - HY Offering (Q4 03) (D031266)	Bonds-Corporate High Yield	N/A	1,920	1,920	-	-	-
	Carlyle/Weish - acq Incg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Bonds-Corporate High Yield	N/A	-	5,363	-	-	-
Dunn, David R.	Carlyle/Weish - acq Incg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Senior Bank Debt	N/A	-	6,868	-	-	-
	Carlyle/Weish - acq Incg for Qwest Dex East (Phase 1) / Phase 1 (D023503)	Bonds-Corporate High Yield	N/A	-	(130)	-	-	-

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BANKER	DEAL	PRODUCT	PROB	DEC FRANCHISE VALUE	YTD DEC FRANCHISE VALUE	JAN FRANCHISE VALUE	2004 FRANCHISE PIPELINE	FRANCHISE FUTURE PIPELINE
Faulstich, Blair	DEAL							
	RH Donnelley - Repricing & amendment of facility (Q4 03) (D034360)	Senior Bank Debt	N/A	800	800	-	-	-
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	N/A	-	7,487	-	-	-
Graves, Daniel B.	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debt	N/A	-	5,011	-	-	-
	Citadel Broadcasting - IPO (3Q 2003) (D023066)	Equity-IPO	N/A	-	3,622	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Bonds-Corporate High Yield	N/A	-	4,378	-	-	-
	DirectTV - bank/HY financing (1Q 03) (D030500)	Senior Bank Debt	N/A	-	7,840	-	-	-
	EchoStar - acq advisory and financing (GM - HE) (D014601)	Acquisition Advisory	N/A	-	1,389	-	-	-
	EchoStar - acq advisory and financing (GM - HE) (D014601)	Bonds-Corporate High Yield	N/A	-	16,227	-	-	-
	EchoStar - acq advisory and financing (GM - HE) (D014601)	Senior Bank Debt	N/A	-	8,829	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	Bonds-Corporate High Yield	N/A	-	(146)	-	-	-
	SBA Communications - HY offering Q4 03 (D033831)	Bonds-Corporate High Yield	N/A	544	544	-	-	-
	Sinclair Broadcast - HY offering (2Q 03) (D030913)	Bonds-Corporate High Yield	N/A	-	53	-	-	-
	Sinclair Broadcast - interest rate swap (4Q 2003) (D034325)	Derivatives-Interest Rate	0%	-	-	-	-	-
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	Bonds-Corporate High Yield	N/A	-	165	-	-	-
	Sinclair Broadcast Group - convertible offering (2Q 03) (D031656)	Equity-Convertible Bonds	N/A	-	287	-	-	-
	Spanish Broadcasting - refinancing (4Q03) (D031597)	Bonds-Corporate High Yield	N/A	-	159	-	-	-
	Spanish Broadcasting - refinancing (4Q03) (D031597)	Senior Bank Debt	N/A	-	234	-	-	-
	Viacom - \$750mm - IG Bond - Q2 03 (D031766)	Bonds-Corp. Investment Grade	N/A	-	123	-	-	-
Mauris, Zach	Albion Communications - General Advisory (News Ch 8) (D020586)	Fairness Opinion	N/A	-	602	-	-	-
	Albion Communications - HY (4Q 02) (D020406)	Bonds-Corporate High Yield	N/A	-	(61)	-	-	-
	Albion Communications - HY offering (1Q03) (D030214)	Bonds-Corporate High Yield	N/A	-	1,472	-	-	-
	Gray Television - HY offering (4Q 02) (D025864)	Bonds-Corporate High Yield	N/A	-	33	-	-	-
	Gray Television - bank/equity financing (4Q 02) (D022657)	Equity-Follow On	N/A	-	70	-	-	-
	Gray Television - bank/equity financing (4Q 02) (D022657)	Senior Bank Debt	N/A	-	131	-	-	-
	Salem Communications - HY offering (4Q 02) (D027241)	Bonds-Corporate High Yield	N/A	-	(213)	-	-	-
	Salem Communications - secondary offering (3Q 02) (D024426)	Equity-Follow On	0%	-	-	-	983	-
	Tribune Co - general advisory (radio assets) (D002234)	Divestiture Advisory	N/A	-	433	-	-	-
	Digital River - block trade (3Q03) (D031830)	Block Trade	N/A	-	753	-	-	-
Morris, J L Malcolm	Google - IPO (D034544)	Equity-IPO	25%	-	-	-	3,930	-
	Liberty Media - IG offering (2Q03) (D031643)	Bonds-Corp. Investment Grade	N/A	-	37	-	-	-
	Vivendi - exchangeable bond trade (Project Hydra) / Hydra (D023323)	Equity-Exchangeable Debt	N/A	-	20,800	-	-	-
	AOL - monetization of Time Warner Telecom stake (D034002)	Equity-Follow On	0%	-	-	-	3,930	-
	Getty Images - \$240mm Convertible Offering (Q2 2003) (D032057)	Equity-Convertible Bonds	N/A	-	2,831	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	Bonds-Corporate High Yield	N/A	-	(146)	-	-	-
	SBA Communications - HY offering Q4 03 (D033831)	Bonds-Corporate High Yield	N/A	544	544	-	-	-
	Time Warner Cable - \$3.5bn - Q4 03 (D033836)	Senior Bank Debt	75%	-	-	-	-	-
	Time Warner Cable - IPO (D026173)	Equity-IPO	0%	-	-	-	20,633	-
	Time Warner Telecom - Bank/Hy \$500mm Q1 2004 (D034003)	Bonds-Corporate High Yield	0%	-	-	-	1,572	-
Paul, Gregory R.	Acme Communications - general advisory (D006358)	Divestiture Advisory	N/A	-	923	-	-	-
	ComCorp of America - HY offering (4Q 03) (D032463)	Bonds-Corporate High Yield	75%	-	-	-	-	-
	Jones Media Networks - HY offering (4Q03) (D032555)	Bonds-Corporate High Yield	25%	-	-	-	2,358	-
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	Senior Bank Debt	N/A	-	229	-	2,201	-
	Kerasotes Theaters - M&A advisory (D026624)	Other M&A Advisory	N/A	-	219	-	-	-
	Lin TV - bank financing (1Q 03) (D030158)	Senior Bank Debt	N/A	-	232	-	-	-
	Lin TV - convertible bond & HY offerings (2Q03) (D031437)	Bonds-Corporate High Yield	N/A	-	787	-	-	-
	Lin TV - convertible bond & HY offerings (2Q03) (D031437)	Equity-Convertible Bonds	N/A	-	1,152	-	-	-
	Loews Chequamegon Entertainment - exit financing (1Q 02) (D016576)	Senior Bank Debt	N/A	400	400	-	-	-
	Loews Corporation - HY/Bank Refinancing (D031832)	Senior Bank Debt	N/A	-	428	-	-	-
Triffo, Dyan	MediaNews Group - HY offering (4Q03) (D031906)	Bonds-Corporate High Yield	N/A	-	783	-	-	-
	Pegasus Media Communications - bank financing (1999) (D055604)	Senior Bank Debt	N/A	-	66	-	-	-
	Young Broadcasting - HY offering (Q4 03) (D031269)	Bonds-Corporate High Yield	N/A	1,920	1,920	-	-	-
	BusinessWire - general advisory (D005685)	Divestiture Advisory	25%	-	-	-	3,930	-
	Liberty Media - IG offering (2Q03) (D031643)	Bonds-Corp. Investment Grade	N/A	-	37	-	-	-

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BANKER	DEAL	PRODUCT	PROB	DEC		YTD DEC		JAN		2004		FRANCHISE	
				FRANCHISE	VALUE	FRANCHISE	VALUE	FRANCHISE	VALUE	FRANCHISE	PIPELINE	FRANCHISE	FUTURE
Yung, Sun J.	Comcast - IG offering (2Q03) (D031603)	Bonds-Corp. Investment Grade	N/A	-	-	969	-	-	-	-	-	-	-
	Eastman Kodak - IG offering (1Q 03) (D026353)	Bonds-Corp. Investment Grade	N/A	-	-	207	-	-	-	-	-	-	-
	IOS Capital LLC - \$500mm IG Offering (4Q 2003) (D033559)	Bonds-Corp. Investment Grade	N/A	-	-	45	-	-	-	-	-	-	-
	Kodak - \$500mm 7 year notes Q2 03 (D032251)	Bonds-Corp. Investment Grade	N/A	-	-	441	-	-	-	-	-	-	-
	Kodak - \$500mm Convertible (Q4 2003) (D033874)	Equity-Convertible Bonds	N/A	-	-	165	-	-	-	-	-	-	-
	Pliny Bowes - IG offering (Q2 2003) (D031561)	Bonds-Corp. Investment Grade	N/A	-	-	1,214	-	-	-	-	-	-	-
	Pliny Bowes - Investment grade offering (2Q03) (D032397)	Bonds-Corp. Investment Grade	50%	-	-	-	-	-	-	-	-	-	-
	Thomson - c/b general advisory (Project Hollywood - 2004) / Hollywood3 (D032395)	Acquisition Advisory	0%	-	-	-	-	-	-	786	-	-	-
	TVO - Block Trade (2Q03) (D026160)	Block Trade	N/A	-	-	563	-	-	-	-	-	-	-
				-	-	-	-	-	-	-	-	-	-

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